

Financial Services Company
GCC Daily Report

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FSC Daily Report

09/04/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,790.38	0.0	7.2	17.9	20.1	2.9	2.6	2.18%
MSCI Emerging Markets Index	987.07	0.3	3.2	12.6	14.8	1.6	1.6	3.19%
MSCI FM FRONTIER MARKETS	483.11	(0.0)	2.3	10.0	13.4	1.6	1.9	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	525.37	0.1	(5.9)	12.5	11.7	1.6	1.7	3.63%
Muscat Stock Exchange MSX 30 Index	4,765.30	0.2	(1.9)	14.4	10.7	1.0	0.8	4.40%
Tadawul All Share Index	10,981.05	0.7	4.8	17.2	21.7	2.2	2.1	3.01%
Dubai Financial Market General Index	3,410.51	(0.1)	2.2	9.8	12.3	1.2	1.0	3.95%
FTSE ADX GENERAL INDEX	9,461.69	(0.1)	(7.3)	22.4	16.3	2.5	1.9	1.82%
Qatar Exchange Index	10,250.99	(0.9)	(4.0)	12.3	14.9	1.3	1.5	4.85%
Bahrain Bourse All Share Index	1,886.29	0.0	(0.5)	6.0	11.9	0.6	1.0	9.18%
Boursa Kuwait All Share Price Return I	6,902.98	(0.9)	(5.3)	16.6	20.5	1.5	1.5	4.00%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	522.51	0.2	3.3	15.0	16.6	1.6	1.7	3.04%
MSCI AC Asia Ex. Japan Index	642.40	0.3	3.7	15.2	16.4	1.5	1.6	0.00%
Nikkei 225	27,518.31	0.2	5.5	22.6	21.8	1.7	1.8	2.08%
S&P/ASX 200	7,218.98	(0.3)	2.6	14.7	19.2	2.1	2.1	4.45%
Hang Seng Index	20,331.20	0.3	2.8	13.0	11.8	1.2	1.2	4.13%
NSE Nifty 50 Index	17,599.15	0.2	(2.8)	21.3	24.9	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.32	(0.0)	8.3	13.8	16.8	1.9	1.7	3.40%
MSCI Emerging Markets Europe Index	96.30	(0.1)	2.8	5.7	7.2	1.1	0.9	4.07%
FTSE 100 Index	7,741.56	1.0	3.9	11.2	15.1	1.7	1.6	4.23%
Deutsche Boerse AG German Stock In	15,597.89	0.5	12.0	12.4	15.3	1.6	1.5	3.48%
CAC 40 Index	7,324.75	0.1	13.1	12.1	17.0	1.9	1.6	2.87%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,074.00	0.0	6.9	19.8	22.2	3.9	3.7	1.73%
S&P 500 INDEX	4,105.02	0.4	6.9	19.9	22.0	4.1	3.8	1.68%
Dow Jones Industrial Average	33,485.29	0.0	1.0	23.1	19.3	4.5	4.4	2.09%
NASDAQ Composite Index	12,087.96	0.8	15.5	36.8	35.4	5.1	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	588.7	-0.2	-3.5	-28%	158%
Gold Spot \$/Oz	2,007.9	-0.6	10.1	-3%	91%
BRENT CRUDE FUTR Jun23	85.1	0.2	0.4	-19%	101%
Generic 1st'OQA' Future	84.8	0.1	7.5	-33%	360%
LME COPPER 3MO (\$)	8,800.0	0.2	5.1	-18%	103%
SILVER SPOT \$/OZ	25.0	0.0	4.3	-14%	108%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,765.30							
Change	8.94	0.19%						
Previous Close	4,756.36		Financial Sector	7,645.27	7,612.90	0.43%	-1.71%	-3.27%
Open	4,756.36		Industry Sector	6,147.83	6,181.20	-0.54%	1.27%	-4.35%
Day's High	4,773.65		Services Sector	1,686.59	1,711.41	-1.45%	-1.17%	4.33%
Day's Low	4,755.14		MSX Shariah Index	481.82	484.43	-0.54%	0.06%	-4.63%
YTD Change	-1.90%							
Volume Mn	6.00							
MSX30 Value Traded Mn	1.31							
Traded / Listed Stocks	50.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN CHROMITE	2.645	9.98%	SHELL OMAN MRK.	0.820	-8.89%	ABRAJ ENERGY SERVICES	0.291	2058.5
OMAN OIL MARKETING	1.165	9.91%	OMAN REFRESHMENT	1.350	-6.90%	BANK MUSCAT	0.275	1224.6
OMAN REIT FUND	0.072	5.88%	PHOENIX POWER	0.056	-3.45%	RAYSUT CEMENT	0.160	631.5
OMINVEST	0.430	4.88%	ALBATINAH POWER	0.031	-3.13%	OMAN INVST& FIN.	0.122	503.2
RAYSUT CEMENT	0.160	3.23%	AL SHARQIA INV.	0.078	-2.50%	UNITED FINANCE	0.062	260.0

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,981.05							
Change	74.90	0.69%	Tadawul Banks	11,413.32	11,305.36	0.95%	0.95%	5.99%
Previous Close	10,906.15		Tadawul Energy	5,566.05	5,557.17	0.16%	0.16%	1.14%
Open	10,917.50		Tadawul Utilities	7,195.41	7,138.86	0.79%	0.79%	3.97%
Day's High	10,987.93		Tadawul Telecom	7,449.70	7,419.51	0.41%	0.41%	3.30%
Day's Low	10,916.98		Tadawul Insurance	6,421.02	6,400.42	0.32%	0.32%	2.37%
YTD Change	4.80%		Tadawul Retailing	7,875.47	7,915.18	-0.50%	-0.50%	0.80%
Volume Mn	110,358.06		Tadawul Food & Beverages	5,193.57	5,065.80	2.52%	2.52%	5.04%
Value Traded Mn	4,928.10		Tadawul Media	24,132.64	24,094.89	0.16%	0.16%	3.02%
Traded / Listed Stocks	223	228	Tadawul Materials	6,598.97	6,553.81	0.69%	0.69%	3.42%
			Tadawul Capital Goods	6,364.74	6,315.81	0.77%	0.77%	2.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
FESH FASH SNACK FOOD PROD CO	173.00	19.48%	RAOOM TRADING CO	113.00	-4.72%	DAR AL ARKAN REAL ESTATE DEV	16.00	31481.7
MOHAMMED HASAN AL NAQOOL SOI	62.00	13.14%	NATIONAL BUILDING AND MARKET	260.00	-3.70%	NAJRAN CEMENT CO	15.12	7602.3
TIHAMA ADVERTISING & PUBLIC	26.65	9.94%	WATANI IRON STEEL CO	51.70	-3.18%	MOBILE TELECOMMUNICATIONS C	14.66	6837.6
AL KATHIRI HOLDING CO	74.50	9.88%	ARABIAN INTERNATIONAL HEALTH	45.00	-3.12%	JABAL OMAR DEVELOPMENT CO	21.84	3213.2
DUR HOSPITALITY CO	26.45	9.84%	OBEKAN GLASS COMPANY	78.50	-3.09%	AL RAJHI BANK	76.80	2461.0

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,410.51							
Change	-4.09	-0.12%						
Previous Close	3,414.60		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,414.60		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	3,433.80		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	3,405.89		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.02		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	41,234.13		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	85.44		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	3.2	2.56%	MASHREQBANK	115	-4.17%	UNION PROPERTIES PJSC	0.23	7505.62
DEYAAR DEVELOPMENT PJSC	0.481	2.34%	DUBAI ISLAMIC INSURANCE CO	0.751	-3.72%	AJMAN BANK PJSC	1.49	4520.14
AMLAK FINANCE	0.663	1.38%	ISLAMIC ARAB INSURANCE COM	0.596	-1.65%	DEYAAR DEVELOPMENT PJSC	0.48	3172.54
UNION PROPERTIES PJSC	0.225	0.90%	AL FIRDOUS HOLDINGS PJSC	0.128	-1.54%	DUBAI FINANCIAL MARKET PJSC	1.29	2955.18
DUBAI INVESTMENTS PJSC	2.38	0.85%	EMAAR DEVELOPMENT PJSC	5.57	-0.89%	EMAAR PROPERTIES PJSC	5.66	2852.29

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,461.69							
Change	-9.08	-0.10%						
Previous Close	9,470.77		Financial	15,900.58	15,926.40	-0.16%		0.15%
Open	9,470.77		Telecommunication	5,690.53	5,628.76	1.10%		4.11%
			Consumer Services	9,280.80	9,221.65	0.64%		2.84%
Day's High	9,472.19		Basic Material	5,839.48	5,856.47	-0.29%		2.50%
Day's Low	9,448.35		Industrials	3,246.69	3,282.53	-1.09%		-5.44%
YTD Change	-7.34%		Utilities	12,924.12	13,003.40	-0.61%		-6.59%
			Energy	2,151.41	2,161.24	-0.45%		-0.04%
Volume Mn	117,712.83		Health Care	2,989.64	3,020.48	-1.02%		-7.04%
Value Traded Mn	931.45		Real Estate	7,073.13	7,045.21	0.40%		3.31%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	1.88	11.90%	FOODCO NATIONAL FOODSTUFF CO	1.98	-10.00%	MULTIPLY GROUP	3.17	29953.50
SHARJAH CEMENT & INDUS DEVEL	0.615	7.89%	GULF CEMENT CO	0.37	-9.76%	FERTIGLOBE PLC	4.07	11625.59
METHAQ TAKAFUL INSURANCE	0.6	5.82%	NATIONAL BANK OF UMM AL QAIW	1.65	-4.07%	ABU DHABI NATIONAL OIL CO FO	4.24	11276.54
BANK OF SHARJAH	0.375	2.74%	ADNOC DRILLING CO PJSC	3.76	-3.34%	ALDAR PROPERTIES PJSC	4.82	8201.19
GHITHA HOLDING PJSC	36.2	2.03%	NATIONAL MARINE DREDGING CO	22.74	-2.32%	ALPHA DHABI HOLDING PJSC	20.30	7433.88

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,250.99							
Change	-91.44	-0.88%	Total Return	22,000.06	22,196.31	-0.88%	-0.88%	0.38%
Previous Close	10342.43		Rayan Islamic	4,564.75	4,602.62	-0.82%	-0.82%	0.23%
Open	10320.3		All Share	3,431.60	3,459.53	-0.81%	-0.81%	0.55%
Day's High	10340.34		Banks & Finance	4,307.30	4,341.01	-0.78%	-0.78%	-0.33%
Day's Low	10246		Industrials	4,023.23	4,056.41	-0.82%	-0.82%	0.67%
YTD Change	-0.0402656		Transportation	4,171.68	4,213.70	-1.00%	-1.00%	4.42%
Volume Mn	119.3511		Real Estate	1,469.92	1,480.97	-0.75%	-0.75%	2.19%
Value Traded Mn	288.8229		Insurance	1,948.81	1,940.19	0.44%	0.44%	3.86%
Traded / Listed Stocks	20	51	Telecommunications	1,478.89	1,488.46	-0.64%	-0.64%	2.79%
			Consumer Goods	7,809.56	7,923.09	-1.43%	-1.43%	-0.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	3.88	10.00%	QATAR EXCHANGE INDEX ETF	9.98	-5.44%	ESTITHMAR HOLDING QPSC	2.11	25300.44
AL AHLI BANK	4.20	7.28%	DLALA HOLDING	0.88	-3.95%	QATAR ALUMINUM MANUFACTUR	1.55	10761.04
DOHA INSURANCE CO	1.98	1.28%	MANNAI CORPORATION QSC	5.70	-2.66%	MASRAF AL RAYAN	2.72	8977.98
AL KHALEEJ TAKAFUL GROUP	2.24	1.22%	QATAR NATIONAL CEMENT CO	4.00	-2.39%	MAZAYA REAL ESTATE DEVELOPME	0.62	8852.89
QATAR GENERAL INSURANCE & RE	1.10	1.19%	GULF INTERNATIONAL SERVICES	1.89	-2.22%	GULF INTERNATIONAL SERVICES	1.89	5737.36

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,886.29							
Change	0.47	0.03%						
Previous Close	1,885.82		MSCI Bahrain	134.82	134.82	0.00%	0.00%	-0.36%
Open	1,885.82		MSCI Bahrain Domestic Islamic	49.05	49.05	0.00%	-0.01%	0.87%
Day's High	1886.980		MSCI Bahrain Net TR USD	342.92	342.92	0.00%	0.00%	1.08%
Day's Low	1884.100							
YTD Change	-0.47%							
Volume Mn	3,149.09							
Value Traded Mn	0.531							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.06	5.26%	GFH FINANCIAL GROUP BSC	0.26	-2.29%	GFH FINANCIAL GROUP BSC	0.26	1815.00
AL SALAM BANK BSC	0.11	0.96%	-	-	-	AL SALAM BANK BSC	0.11	697.52
NATIONAL BANK OF BAHRAIN BSC	0.59	0.52%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	185.05
ALUMINIUM BAHRAIN BSC	1.03	0.10%	-	-	-	NASS CORP BSC	0.06	100.00
-	-	-	-	-	-	BAHRAIN TELECOM CO	0.45	17.42

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,902.98							
Change	-66.20	-0.95%	Industrials	946.74	959.01	-1.28%	-4.07%	-12.25%
Previous Close	6,969.18		Banks	1,710.19	1,728.52	-1.06%	-2.43%	-4.67%
Open	6,955.42		Consumer Service	445.31	445.31	0.00%	0.01%	-7.22%
			Technology	632.92	632.92	0.00%	-0.46%	-9.09%
Day's High	6,962.91		Real Estate	1,090.31	1,093.32	-0.28%	0.94%	-9.80%
Day's Low	6,900.59		Financial Services	1,189.86	1,199.93	-0.84%	-0.51%	-5.36%
YTD Change	-5.34%		Telecom	1,109.34	1,118.97	-0.86%	-2.02%	-6.10%
			Health Care	462.45	462.45	0.00%	1.53%	0.13%
Volume Mn	0.07		Insurance	1,901.59	1,916.37	-0.77%	-0.44%	22.62%
Value Traded Mn	21.86		Basic Materials	842.96	844.85	-0.22%	-1.66%	-2.56%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
GULF FRANCHISING HOLDING CO	86.40	9.92%	COMMERCIAL FACILITIES CO	180.00	-8.63%	KUWAIT FINANCE HOUSE	725.00	6728.61
OSOUL INVESTMENT KSCC	90.00	4.65%	KUWAIT & GULF LINK TRANSPORT	44.90	-8.37%	AGILITY	566.00	6098.09
AJIAL REAL ESTATE ENTMT	270.00	3.85%	UNICAP INVESTMENT AND FINANC	40.60	-7.73%	BOUBYAN BANK K.S.C	650.00	4991.55
COAST INVESTMENT DEVELOPMENT	90.00	3.45%	BAYAN INVESTMENT HOLDING CO	20.50	-6.82%	JIYAD HOLDING CO KSC	18.10	4104.90
AL ARABIYA REAL ESTATE CO	34.50	3.29%	JIYAD HOLDING CO KSC	18.10	-6.70%	KUWAIT INTERNATIONAL BANK	186.00	4075.23

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